

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2009

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Name of Issuer		ublic Transport Holdings Limited (0077)						
Date Submitted	2/10/20	09						
I. Movements in Authorised Sl	hare Capita	.1						
1. Ordinary Shares								
(1) Stock code : <u>0077</u>	Descript	ion:	Ordinary	,				
		No. of o	ordinary res	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month _	1,000,000,000		HK\$0.1	HK\$100,000,000			
Increase/(decrease)	-		-					
Balance at close of the month	-	1,000,0	000,000	HK\$0.1	HK\$100,000,000			
(2) Stock code :	Descript	ion:						
		No. of o	ordinary res	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month _							
Increase/(decrease)	-							
Balance at close of the month								

2. Preference Shares Description: Stock code: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Par value Authorised share (State No. of other capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other cla		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	227,500,000				
Increase/ (decrease) during the month	<u>-</u>				
Balance at close of the month	227,500,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option So	chemes of the Is	suer)		NY 0 1 2	NY 0 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G . 1		G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adopted on						
22 March 2004.						
Limit refreshment						
approved in AGM						
(25 /7/ 2005)	-	-	-	-	-	13,950,000-
Ordinary shares						
(Note 1)						
2.						
<i>L</i> .						
(/ /)						
shares						
(Note 1)						
3.						
-						
(/ /)						
shares						-
(Note 1)			. 1	1 \		
		To	otal A. (Ordin	ary shares)		
			*	nce shares)		
			((Other class)		
Total funds raised durin	g the month fi	rom exercise of				
options (State currency)						
					_	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
۷.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferei	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u>. </u>				
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
		·	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		
						=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)		
shares (Note 1)		
2.		
2		
(/ /)		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

			I	For l	Mair	Boa	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main I	Board	l and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u> </u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		T-4-1 F (0.4	1	`	
			Ordinary s reference s			
		(1.	(Other			
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1)	-
				(2	2)	-
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A t	to E):			-
Т	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total o	of A to E):			-
(7	These figures should be the same as the relevant figu	res under II above ("Mover	ments in Is	sued	Share Capital	!").)

Remarks (if any):
Submitted by: Wong Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.